

FPI Investment

Buying Momentum Continues in Aug-24

Summary

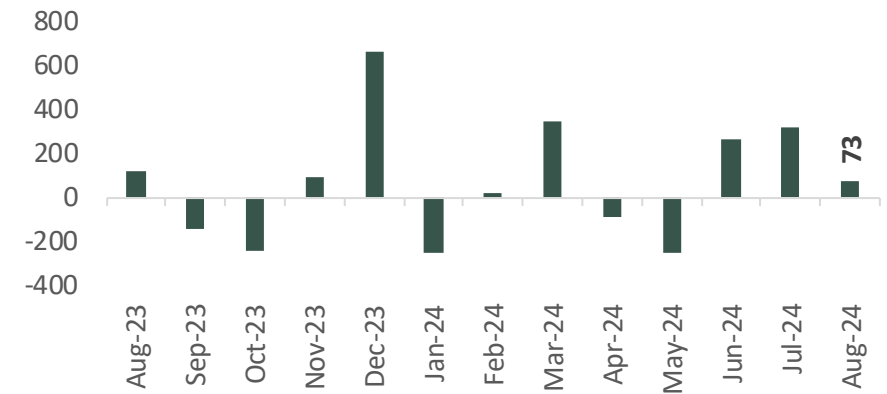
Foreign Portfolio Investment (FPI) were buyers in equity segment with inflow of Rs73bn in Aug-24 as against inflow of Rs324bn in July-24. And thus, CY24 inflow Ytd stands at Rs429bn as against inflow of Rs1,353bn in CYTD23. Sector wise, Financial Services, Metals, Auto, Materials, Real Estate, Power, Construction & Capital Goods sector witnessed outflow by Rs120.1bn, Rs37.7bn, Rs23.8bn & Rs12.7bn, Rs11.7bn, Rs10.3bn, Rs7.6bn & Rs3.1bn and other sectors such as IT, Healthcare, Consumer Durables, Consumer Services, FMCG, Diversified, Media and Oil & Gas witnessed inflow by Rs62bn, Rs58.3bn, Rs50.9bn, Rs41.6bn, Rs36bn, Rs20.6bn, Rs18.6bn & Rs12.1bn respectively. In CYTD24 maximum FPI inflow was seen in Consumer Services, Media, Capital Goods, Healthcare & IT-Services and Outflow was seen in Financial Services, Construction, Oil & Gas & FMCG.

FPI Sector wise Investment (Rs bn)

Sector	Aug-23	Jul-24	Aug-24	CYTD 2024
IT & Services	33.7	102.9	62.0	162.1
Healthcare	14.4	50.5	58.3	175.3
Consumer Durables	10.2	-0.9	50.9	22.6
Consumer Services	20.4	34.3	41.6	294.7
FMCG	-26.1	9.8	36.0	-93.2
Diversified & Others	11.6	15.3	20.6	95.0
Media & Telecommunication	-5.7	36.1	18.6	268.5
Oil & Gas	-22.3	16.2	12.1	-100.8
Capital Goods	83.4	49.3	-3.1	254.6
Construction	7.5	-15.3	-7.6	-114.0
Power & Utilities	115.5	-38.1	-10.3	-51.5
Real Estate	5.9	2.3	-11.7	94.5
Materials	2.4	3.2	-12.7	11.0
Auto & Auto Ancillary	6.4	61.5	-23.8	76.9
Metals & Mining	-69.5	73.1	-37.7	-17.4
Financial Services	-64.9	-76.5	-120.1	-649.3

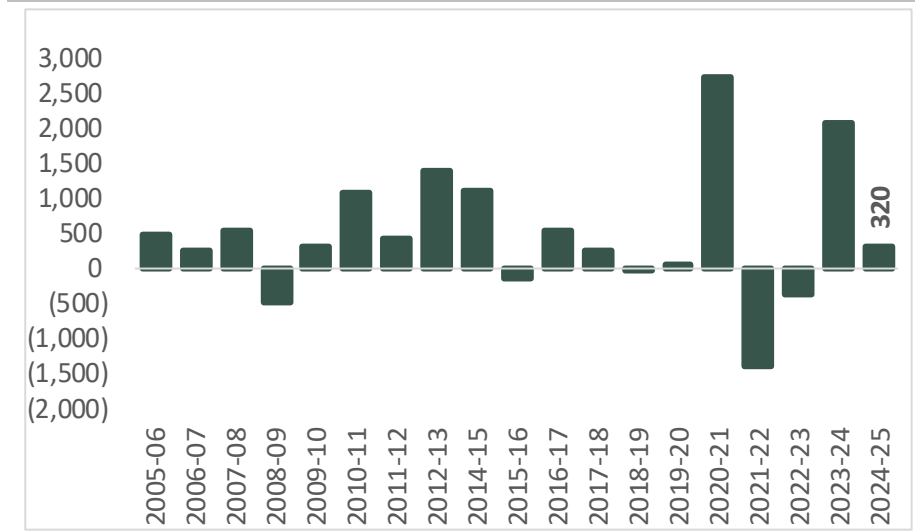
Source: IDBI Capital, NSDL

FPI Monthly Net Inflows / (Outflow) (Rs bn)



Source: IDBI Capital, NSDL

FPI Net Investments in Equity (Financial Year) (Rs bn)



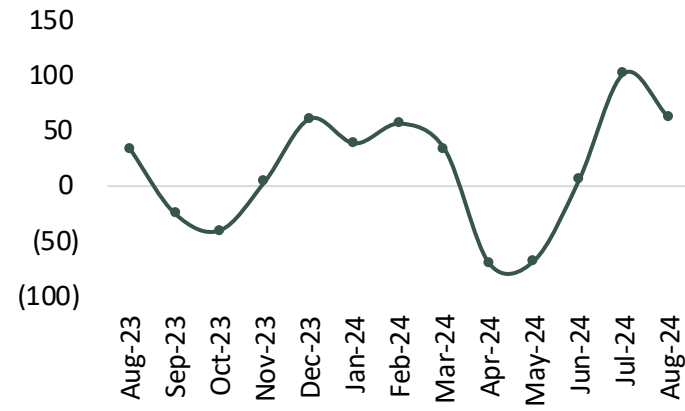
Source: IDBI Capital, NSDL

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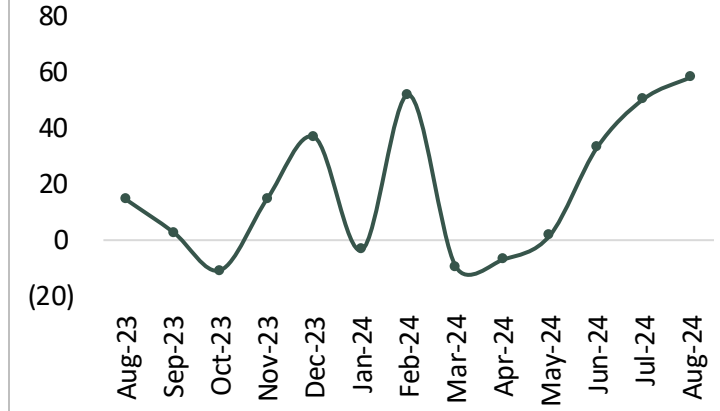
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Exhibit1: IT & Services:- Inflow of Rs62bn



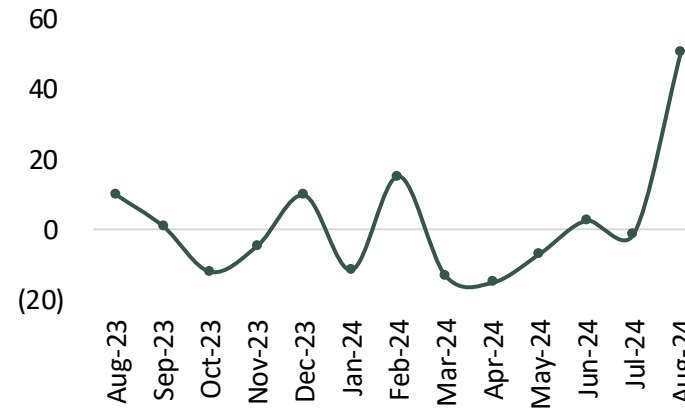
Source: IDBI Capital, NSDL

Exhibit 2: Healthcare:- Inflow of Rs58.3bn



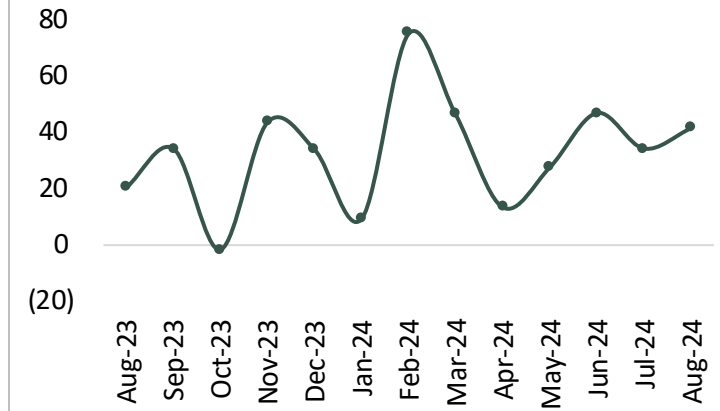
Source: IDBI Capital, NSDL

Exhibit 3: Consumer Durables:- Inflow of Rs50.9bn



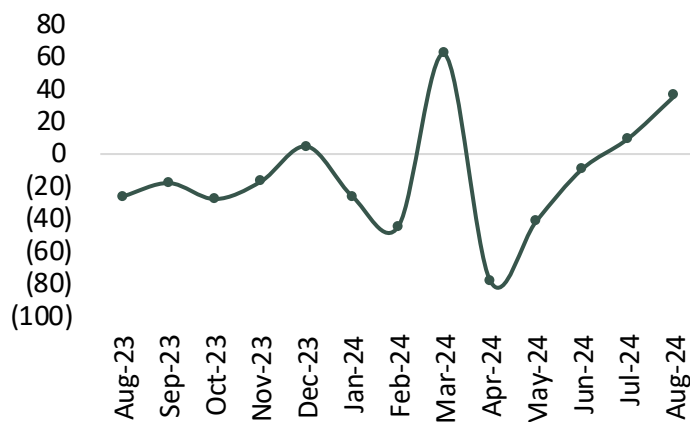
Source: IDBI Capital, NSDL

Exhibit 4: Consumer Services:- Inflow of Rs41.6bn



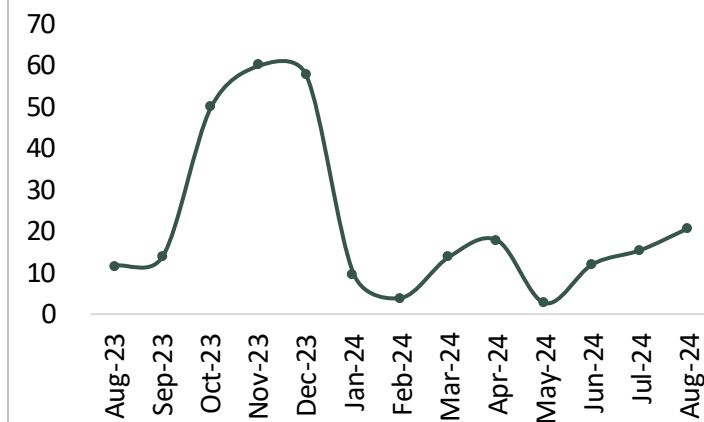
Source: IDBI Capital, NSDL

Exhibit 5: FMCG:-- Inflow of Rs36bn



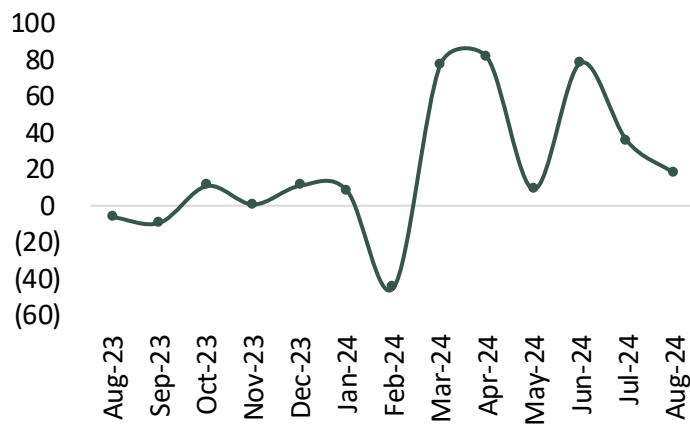
Source: IDBI Capital, NSDL

Exhibit 6: Diversified & Others:-Inflow of Rs20.6bn



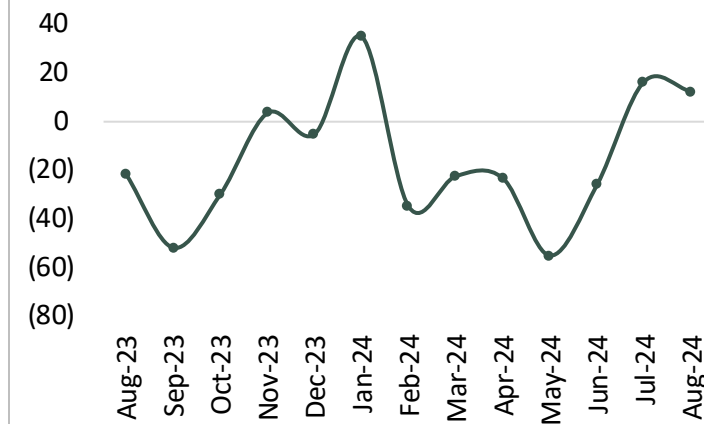
Source: IDBI Capital, NSDL

Exhibit 7: Media & Telecom:- Inflow of Rs18.6bn



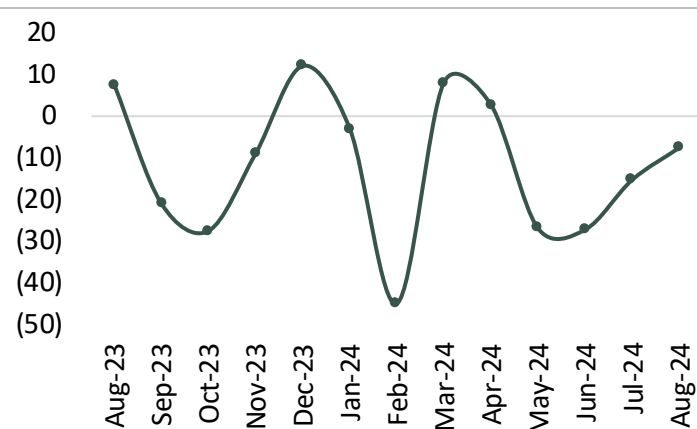
Source: IDBI Capital, NSDL

Exhibit 8: Oil & Gas:- Inflow of Rs12.1bn



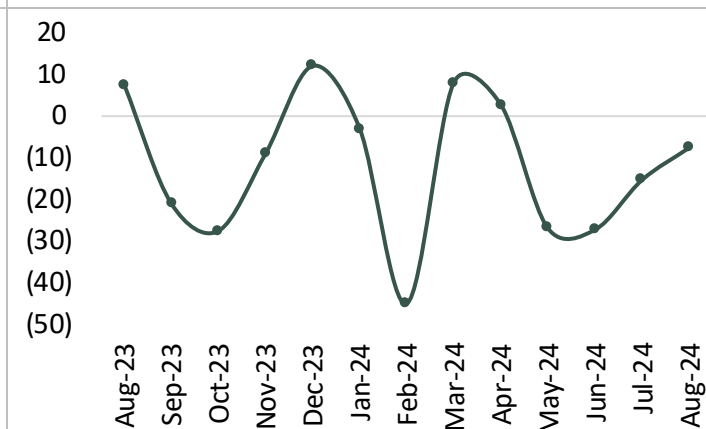
Source: IDBI Capital, NSDL

Exhibit 9: Capital Goods:- Outflow of Rs-3.1bn



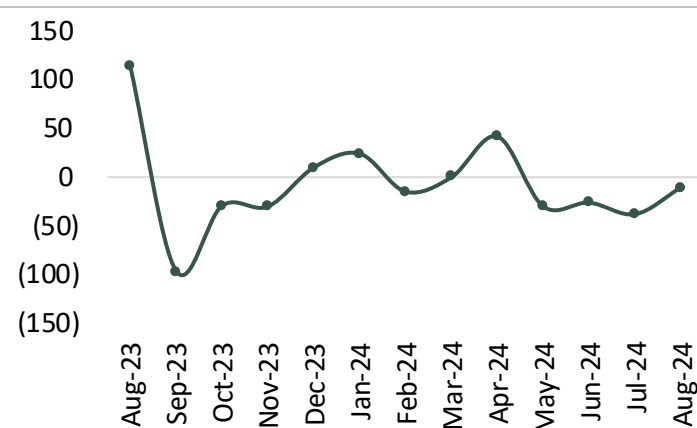
Source: IDBI Capital, NSDL

Exhibit 10: Construction:- Outflow of Rs-7.6bn



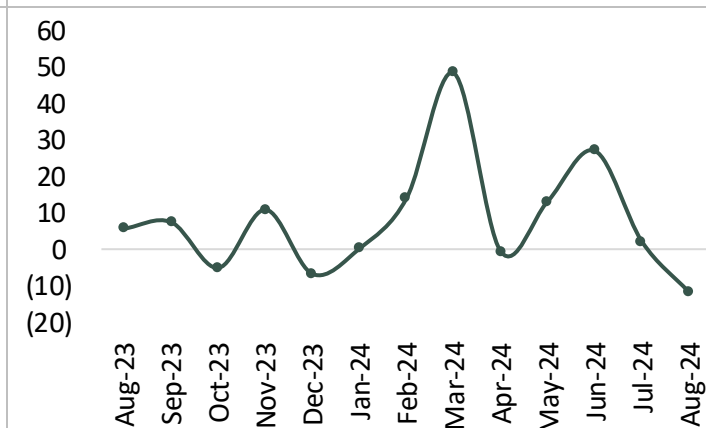
Source: IDBI Capital, NSDL

Exhibit 11: Power & Utilities:- Outflow of Rs-10.4bn



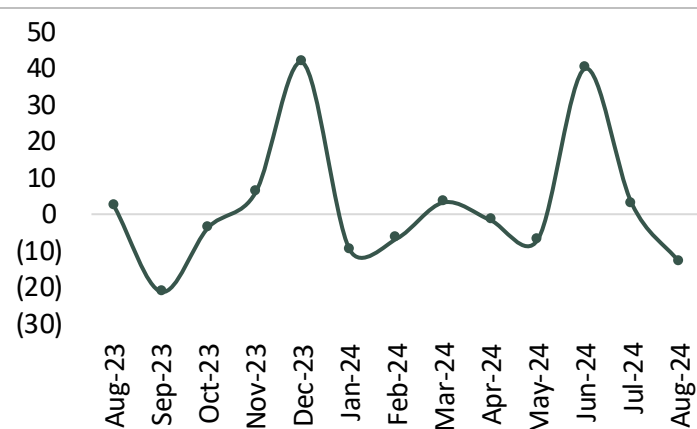
Source: IDBI Capital, NSDL

Exhibit 12: Real Estate:- Outflow of Rs-11.7bn



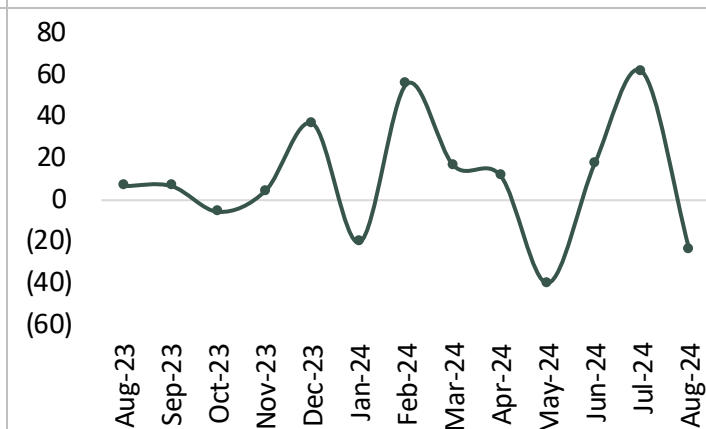
Source: IDBI Capital, NSDL

Exhibit 13: Materials:- Outflow of Rs-12.7bn



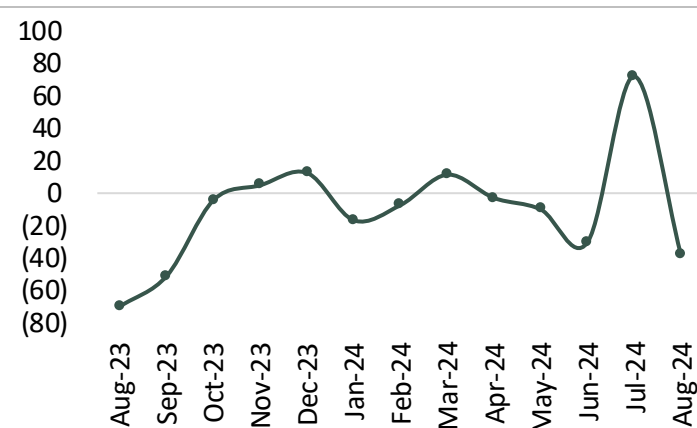
Source: IDBI Capital, NSDL

Exhibit 14: Auto & Auto Ancillary:- Outflow of Rs-23.8bn



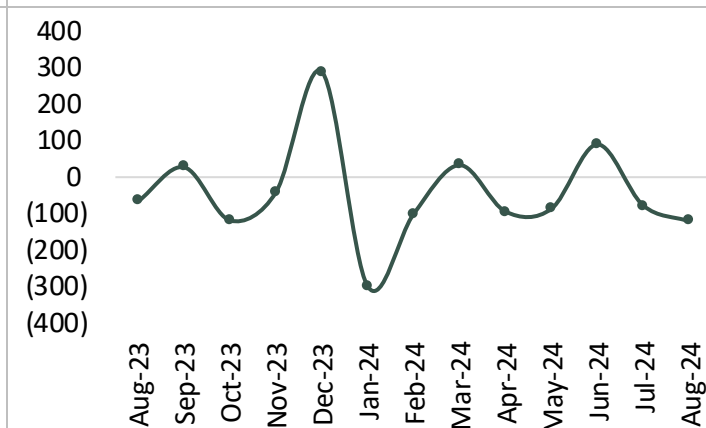
Source: IDBI Capital, NSDL

Exhibit 15: Metals & Mining:- Outflow of Rs-37.8bn



Source: IDBI Capital, NSDL

Exhibit 16: Financial Services:- Outflow of Rs-120.1bn



Source: IDBI Capital, NSDL



Notes

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