



QUALITY DIVIDEND

Yield Report

We present hereunder a table of companies that offer dividend yield of 3% and above. The data used for the same is (01st April 23- 30th November 24)

Company	Price (Rs)	Mkt Cap (Rs Cr)	EV (Rs Cr)	FV (Rs)	BV (Rs)	EPS (Rs)	P/E (x)	P/B (x)	5 Yr Avg ROE (%)	CUMM. D	Margin (%)		Latest Dividend Payout %	Dividend Yield (%)
											Ebitda	PAT		
Coal India Ltd.	417	256,770	232,174	10.00	156.10	56.80	7.30	2.70	50.10	45.4	32.50	24.40	42.00	10.9%
Rites Ltd.	288	13,837	10,588	10.00	53.80	8.30	34.70	5.40	21.20	28.4	23.70	18.30	95.00	9.9%
Nirlon Ltd.	430	3,876	4,794	10.00	42.20	23.30	18.50	10.20	32.40	37.0	78.80	33.70	114.00	8.6%
Gujarat Pipavav Port Ltd.	196	9,461	8,350	10.00	48.00	7.60	25.80	4.10	12.30	14.7	60.20	36.00	103.20	7.5%
Castrol India Ltd.	208	20,524	19,261	5.00	23.70	9.10	22.90	8.80	50.30	14.5	23.30	17.00	85.80	7.0%
Heidelberg Cement India Ltd.	226	5,109	4,806	10.00	59.10	5.80	39.10	3.80	15.70	15.0	12.30	6.00	108.10	6.7%
Power Grid Corporation Of India Ltd	325	302,270	415,813	10.00	99.00	16.80	19.40	3.30	19.30	20.6	86.50	34.20	67.20	6.3%
NMDC Ltd.	234	68,606	58,501	1.00	96.80	20.70	11.30	2.40	25.00	10.2	35.20	27.20	38.10	4.4%
ICICI Securities Ltd.	881	28,625	15,339	5.00	137.40	63.30	13.90	6.40	55.80	38.3	69.10	33.10	55.30	4.3%
Goodyear India Ltd.	1,035	2,388	2,190	10.00	253.50	25.30	40.90	4.10	14.70	41.5	4.80	2.30	99.70	4.0%
UTI Asset Management Company Ltd	1,305	16,657	16,302	10.00	340.10	65.90	19.80	3.80	14.90	46.0	62.10	47.70	78.10	3.5%
Hero MotoCorp Ltd.	4,634	92,679	92,737	2.00	950.50	206.90	22.40	4.90	20.10	150.0	14.40	10.70	74.70	3.2%

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Selection criteria – Market cap should be more than 500 Cr, Dividend yield should be more than 3%, the company should be profit making for past 3 years, Five year average ROE should be more than 9, Special Dividend (one off) are not taken into consideration, while consistent Special Dividend are considered, Consistent dividend paying track record.

Head of Technical & Derivatives

Brijesh Ail

Brijesh.ail@idbicapital.com



IDBI Capital Markets & Securities Ltd. (A wholly owned subsidiary of IDBI Bank Ltd.)

Research Desk

Regd. Office: 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai – 400 005.

Phones: (91-22) 4069 1700; Fax: (91-22) 2285 0785; Email: info@idbidirect.in

SEBI Registration: BSE & NSE (Cash & FO) – INZ000007237, NSDL – IN-DP-NSDL-12-96, Research – INH000002459, CIN – U65990MH1993GOI075578

Compliance Officer: Mr. Pushkar Vartak; Email: compliance@idbicapital.com; Telephone: (91-22) 4069 1700

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