

Company	Price (Rs)	MktCap (Rs Cr)	EV (Rs Cr)	FV (Rs)	BV (Rs)	EPS (Rs)	P/E (x)	P/B (x)	5 Yr Avg ROE (%)	DPS (Rs)			Margin (%)		Payout % FY16	Dividend Yield (%)
										FY17	FY16	FY15	Ebitda	PAT		
Hindustan Zinc Ltd.*	302	1,27,668	1,27,196	2	77	22	13.9	3.9	22	14.7	13.9	2.2	52.3	43.5	149.4	9.7
Coal India Ltd.*	238	1,47,954	1,19,738	10	43	14	17.3	5.5	35	19.9	27.4	20.7	13.6	10.1	133.3	8.3
Rural Electrification Corporation Ltd.	170	33,484	1,96,511	10	175	31	5.5	1.0	23	9.7	17.1	10.7	93.7	26.7	30.2	5.7
Accelya Kale Solutions Ltd.*	1,410	2,105	2,078	10	121	61	23.0	11.7	62	45.0	36.0	49.0	24.4	19.0	80.9	3.2
Bajaj Corp Ltd.*	398	5,873	5,879	1	38	15	26.3	10.5	37	11.5	11.5	11.5	32.5	28.5	77.7	2.9
Castrol India Ltd.	390	19,278	18,456	5	18	12	31.5	21.2	90	11.0	9.0	7.5	25.4	17.2	80.6	2.8
Infosys Ltd.	920	2,11,344	1,88,719	5	298	63	14.7	3.1	25	25.8	24.3	59.5	27.2	21.1	41.0	2.8
HCL Technologies Ltd.	865	1,23,463	1,15,008	2	246	61	14.1	3.5	33	24.0	16.0	30.0	21.8	18.1	39.8	2.8
VST Industries Ltd.	2,739	4,229	4,209	10	372	107	25.6	7.4	43	75.0	70.0	70.0	10.8	7.3	69.3	2.7
Interglobe Aviation Ltd.	1,251	45,232	43,196	10	126	52	24.1	10.0	147	34.0	30.0	351.7	12.3	9.5	74.1	2.7
Hawkins Cookers Ltd.	2,683	1,419	1,379	10	210	76	35.2	12.8	62	70.0	60.0	45.0	11.2	7.2	81.2	2.6
Indiabulls Housing Finance Ltd.	1,220	51,789	1,31,408	2	304	72	16.9	4.0	28	27.0	45.0	26.0	85.7	27.8	39.4	2.2
Larsen & Toubro Infotech Ltd.	760	13,008	12,628	1	200	59	13.0	3.8	43	16.6	34.8	29.8	18.2	15.1	29.2	2.2
Mindtree Ltd.	461	7,750	7,598	10	162	25	18.6	2.9	26	10.0	16.0	17.0	12.3	8.0	40.1	2.2
Tech Mahindra Ltd.	424	41,398	39,546	5	177	30	14.4	2.4	26	9.0	12.0	6.0	13.8	9.7	28.1	2.1
Hero MotoCorp Ltd.	4,047	80,823	80,687	2	552	171	23.7	7.3	39	85.0	72.0	60.0	15.0	10.8	47.4	2.1
Swaraj Engines Ltd.	2,099	2,607	2,559	10	245	57	36.6	8.6	27	43.0	33.0	33.0	15.2	10.0	77.6	2.0
Hexaware Technologies Ltd.	271	8,049	7,636	2	61	16	17.2	4.5	29	5.5	8.7	9.5	16.9	12.4	39.8	2.0
Cyient Ltd.	534	6,014	5,347	5	199	32	16.8	2.7	18	10.5	7.0	8.0	13.1	9.3	34.4	2.0
Tata Consultancy Services Ltd.	2,463	4,71,527	4,67,667	1	364	135	18.2	6.8	40	47.0	43.5	79.0	27.0	22.0	35.2	1.9
Bajaj Auto Ltd.	2,919	84,456	84,275	10	644	134	21.8	4.5	32	55.0	55.0	50.0	18.3	15.9	39.0	1.9
Care Ratings Ltd.	1,507	4,439	4,427	10	182	55	27.3	8.3	31	28.0	28.0	79.0	66.9	57.0	55.9	1.9
KPIT Technologies Ltd.	119	2,341	2,337	2	82	12	9.8	1.4	20	2.2	2.2	1.1	10.0	7.0	17.4	1.9
Mahanagar Gas Ltd.	1,049	10,365	10,220	10	199	43	24.4	5.3	23	19.0	17.5	17.5	30.4	18.6	47.7	1.8
Orient Refractories Ltd.	149	1,789	1,713	1	23	6	26.1	6.5	47	1.5	1.4	1.3	18.5	12.3	31.2	1.7
ITC Ltd.	284	3,45,433	3,42,712	1	38	9	33.3	7.5	31	4.8	8.5	6.3	26.4	18.5	56.1	1.7
Sanofi India Ltd.	4,078	9,391	8,833	10	817	115	35.5	5.0	19	68.0	65.0	45.0	19.8	11.2	52.7	1.7

Note: * One time Special Dividend

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										FY17	FY16	FY15	Ebitda	PAT		
Rallis India Ltd.	227	4,412	4,442	1	59	9	26.2	3.8	22	3.8	2.5	2.5	14.5	9.5	24.5	1.7
TVS Srichakra Ltd.	3,293	2,521	2,827	10	774	165	19.9	4.3	36	50.7	60.0	33.8	11.4	5.9	25.9	1.5
Cummins India Ltd.	913	25,314	25,436	2	143	28	32.6	6.4	26	14.0	14.0	14.0	14.4	14.1	52.7	1.5
Navneet Education Ltd.	165	3,843	3,985	2	36	7	24.4	4.6	26	2.5	2.2	2.2	21.8	14.3	34.2	1.5
Zensar Technologies Ltd.	799	3,585	3,387	10	334	47	17.0	2.4	24	12.0	12.0	11.0	10.8	7.1	22.9	1.5
Goodyear India Ltd.	837	1,930	1,476	10	318	50	16.8	2.6	21	12.5	12.0	10.0	10.8	6.8	22.6	1.5
Sutlej Textiles & Industries Ltd.	893	1,463	2,493	10	512	83	10.7	1.7	25	13.0	13.0	10.0	11.7	5.8	13.5	1.5
Persistent Systems Ltd.	621	4,968	4,822	10	244	38	16.4	2.5	20	9.0	8.0	10.0	16.0	10.4	23.9	1.4
CRISIL Ltd.	1,891	13,548	13,370	1	141	44	42.5	13.4	40	27.0	23.0	20.0	28.7	19.6	59.0	1.4
Divis Laboratories Ltd.	713	18,933	18,902	2	210	35	20.4	3.4	26	10.0	10.0	20.0	33.0	24.0	25.0	1.4
Hindustan Unilever Ltd.	1,216	2,63,136	2,61,465	1	36	21	57.2	34.0	102	17.0	16.0	15.0	18.0	13.2	81.8	1.4
FDC Ltd.	169	3,008	2,986	1	73	9	18.0	2.3	17	2.3	2.3	2.3	20.4	16.3	21.2	1.3
Glaxosmithkline Consumer Healthcare Ltd.	5,308	22,325	19,246	10	774	149	35.5	6.9	31	70.0	70.0	55.0	18.1	14.3	44.8	1.3
Sun TV Network Ltd.	768	30,264	29,525	5	108	25	30.3	7.1	26	10.0	15.5	11.3	67.7	38.6	38.3	1.3
Supreme Industries Ltd.	1,195	15,173	15,373	2	139	31	38.6	8.6	26	15.0	7.5	9.0	15.4	7.5	44.3	1.3
Glaxosmithkline Pharmaceuticals Ltd.	2,425	20,538	19,625	10	243	34	70.6	10.0	22	30.0	50.0	62.5	12.1	10.0	75.4	1.2
Monsanto India Ltd.	2,500	4,316	4,306	10	338	84	29.7	7.4	27	30.0	30.0	36.0	24.0	22.7	35.1	1.2
Akzo Nobel India Ltd.*	1,849	8,625	8,594	10	225	48	38.5	8.2	19	22.0	70.0	20.0	10.1	7.1	41.6	1.2
Exide Industries Ltd.	204	17,353	17,503	1	61	8	25.3	3.4	17	2.4	2.4	2.2	12.7	7.9	25.5	1.2
Apollo Tyres Ltd.	256	13,041	16,141	1	145	17	15.0	1.8	20	3.0	2.0	2.0	11.2	6.2	13.9	1.2
NRB Bearings Ltd.	120	1,166	1,405	2	36	5	23.5	3.3	19	1.4	1.4	1.5	13.7	6.6	25.1	1.2
Kewal Kiran Clothing Ltd.	1,645	2,027	2,004	10	302	66	25.1	5.4	28	19.0	60.0	25.0	18.9	17.4	27.5	1.2
Empire Industries Ltd.	2,166	1,300	1,332	10	320	59	36.5	6.8	28	25.0	24.0	24.0	15.7	8.6	46.0	1.2
Torrent Pharmaceuticals Ltd.	1,220	20,647	22,263	5	268	49	24.9	4.5	38	14.0	35.0	11.3	21.8	14.6	25.4	1.1
Geometric Ltd.	263	1,759	1,752	2	92	22	12.0	2.9	29	3.0	2.5	2.0	16.2	11.7	18.5	1.1
Marico Ltd.	314	40,476	40,487	1	20	6	52.8	15.8	34	3.5	4.3	2.5	18.9	13.3	56.6	1.1
DB Corp Ltd.	366	6,737	6,643	10	92	21	17.7	4.0	25	4.0	7.8	7.8	28.4	16.8	19.6	1.1
Ajanta Pharma Ltd.	1,201	10,570	10,521	2	189	55	21.9	6.4	40	13.0	8.0	6.0	32.0	24.1	22.6	1.1
Housing Development Finance Corporation Ltd.	1,759	2,80,319	5,67,483	2	390	69	25.5	4.5	17	18.0	17.0	15.0	56.0	13.8	25.9	1.0

Note: * One time Special Dividend

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